FORM D | 303545

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

	OMB AP	PROVAL	
Expires: Estimated	i average l	ourden	
	SEC US	E ONLY	
Prefix			Serial
	DATE R	ECEIVED	
	<u>.l</u>		

Name of Offering	Check if this is an a	mendment and name h	as changed, and in	dicate change.			
Sale and Issuanc	e of Series C Preferred St	ock					
Filing Under (Chec	ck box(es) that apply):	☐ Rule 504	☐ Rule 505	Rule 506	☐ Section		JLOE
Type of Filing:	☑ New Filing	☐ Amendment				PROC	ESSED
		A. BAS	SIC IDENTIFICATION	ON DATA	40	SEP 1	8 2007
1. Enter the info	rmation requested about th	e issuer				SEF 1	U Z001
Name of Issuer	check if this is an a	mendment and name h	as changed, and ir	dicate change.	_	MOHT	
TradeBeam Holdi Address of Execut			(Number and Stre	et, City, State, Zip Co	ode) Teleph	none Number	(Including Area Code
Two Waters Park	Drive, Suite 200, San Mat	eo, CA 94403-1148				650-6	53-4800
Address of Execut	tive Offices		(Number and Stre	et, City, State, Zip Co	ode) Teleph	none Number (	Including Area Code
(if different from Ex	xecutive Offices) Sam	e as Above					
Brief Description o	of Business: Global Tr	ade Management App	olications				
Type of Business	Organization  Corporation  business trust		partnership, already		other	070	77283
<del></del>			Month		ear		<del></del>
Actual or Estimate	ed Date of Incorporation or 0	Organization:	0 3	0	4		☐ Estimated
Jurisdiction of Inco	orporation or Organization:			eviation for State: or other foreign jurisc	liction	D	E
GENERAL INSTR	RUCTIONS						

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File:

U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the append x need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption.

Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

4		A. BASIC I	DENTIFICATION DATA		
<ul> <li>Each beneficial owr</li> <li>Each executive office</li> </ul>	e issuer, if the iss ner having the pov cer and director of	uer has been organized with	ect the vote or disposition of		a class of equity securities of the issuer; rtnership issuers; and
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		□ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual):	Graham F. Napler			
Business or Residence Add	ress (Number and	Street, City, State, Zip Cod	e): Two Waters Park Drive	a, Suite 200, San I	Mateo, CA 94403
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	General and/or Managing Partner
Full Name (Last name first, i	if individual):	Andrew Salentine			
Business or Residence Add	ress (Number and	Street, City, State, Zip Cod	e): Two Waters Park Drive	e, Suite 200, San	Mateo, CA 94403
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):	William P. Tai			
Business or Residence Add	ress (Number and	Street, City, State, Zip Cod	le): Two Waters Park Drive	e, Suite 200, San I	Mateo, CA 94403
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first,	if individual):	Richard Berkeley			
Business or Residence Add	ress (Number and	Street, City, State, Zip Cod	le): 500 East Pratt Street, S	Suite 1200, Baltim	nore, MD 21202
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):	Allan C. Thygesen			
Business or Residence Add Washington, DC 20004-25		Street, City, State, Zip Cod	le): c/o Carlyle Ventur	e Partners II, L.P.	., 1001 Pennsylvania Ave., NW,
Check Eox(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):	Robert Finzi			
Business or Residence Add 10010	ress (Number and	i Street, City, State, Zip Cod	le): c/o Sprout Capital	IX, L.P., 11 Madi	son Ave., 13 <sup>th</sup> Floor, New York, NY
Check Elox(es) that Apply:	Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):	Enterprise Partners \	VI, L.P.	. <u> </u>	
Business or Residence Add	ress (Number and	Street, City, State, Zip Cod	le): c/o Carl Eibl , 2223	3 Avenida de la P	laya, Suite 300, La Jolla, CA 92037

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Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual):	Sprout Capital IX, L.	Р.		
Business or Residence Add	ress (Number and	d Street, City, State, Zip Coo	de): 11 Madison Ave.,	13 <sup>th</sup> Floor, New Y	ork, NY 10010
Check Bcx(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,	if individual):	Sigma Partners 6, L.	Р.		
Business or Residence Add	ress (Number and	Street, City, State, Zip Coo	de): 1600 El Camino R	eal, #280, Menlo	Park, CA 94025
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):	Carlyle Venture Part	ners II, L.P.		
Business or Residence Add	ress (Number and	d Street, City, State, Zip Co	de): 1001 Pennsylvani	a Ave., NW Wash	lington, DC 20004-2505
Check Box(es) that Apply:	Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):	Camden Partners St	rategic Fund III, L.P.		
Business or Residence Add	ress (Number and	Street, City, State, Zip Co	de): 500 East Pratt Str	eet, Suite 1200, E	saltimore, MD 21202
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual):	Torch Hill Fund, L.P.	•	<u></u>	
Business or Residence Add	ress (Number and	d Street, City, State, Zip Co	de): 655 Fifteenth Stre	et, Suite 810, NW	Washington, DC 20005

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				. <u>.</u>		B. INFOR	RMATION	ABOUT O	FFERING					
1,	las the issue	er sold, or c	loes the is:	suer intend	to sell, to	non-accre	edited inve	stors in th	is offering?	·			<u>′es</u>	<u>No</u>
														Ø
2.	What is the m	inimum in	vestment ti	nat will be	accepted f	from any ir	ndividual?					\$	5.2090515	
3.	Does the offe	ring permit	t joint owne	ership of a	single unit	i?						7	<u>/es</u>	<u>No</u>
													⊠	
,	Enter the info any commiss offering. If a and/or with a associated pe	ion or simil person to t state or st	lar remune be listed is ates, list th	ration for s an associate name of	solicitation ated perso the broke	of purchas in or agent r or dealer	sers in con t of a broke t If more t	nection wi er or deale han five (5	ith sales of r registere i) persons	securities d with the to be lister	s in the SEC d are			
Full N	ame (Last na	ame first, if	individual)	):										
Busir	ess or Resid	ence Addr	ess (Numb	er and Str	eet, City, S	State, Zip (	Code):							
Nam	of Associate	ed Broker o	or Dealer:				- 1-150			-	==			
	s in Which Po Check "All S													☐ All States
□ [A	L] 🔲 [AK]	□ [AZ]	☐ [AR]	☐ [CA]	☐ [CO]	□ [CT]		□ [DC]	[FL]	☐ [GA]	[HI]	□ [ID]		
	] 🔲 [IN]	[AI]	□ [KS]	□ [KY]	□ [LA]	☐ [ME]		☐ [MA]	[MI]	☐ [MN]	☐ [MS]	[MO]		
□ [N	T) 🔲 [NE]	□ [NV]	□ (NH)	□ [NJ]	□ [NM]	☐ [NY]		□ [ND]				□ [PA]		
☐ (F	i] 🔲 [SC]	☐ [SD]		[TX]			□ [VA]	[WA]	□ (WV)	[WI]		□ [PR]		
Full N	ame (Last na	ame first, if	individual)	):						-"				•
Busir	ess or Resid	ence Addr	ess (Numb	er and Str	eet, City, S	State, Zip (	Code):							
Nam	of Associate	ed Broker o	or Dealer:											
	s in Which Po Check "All S													☐ All States
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□ [N	T] [NE]	□ [NV]	□ [NH]	□ [NJ]	□ [NM]	□ {NY}		☐ [ND]	□ (OH)		☐ [OR]	□ [PA]		
□ [F	i] [SC]	☐ [SD]	□ (TN)			□ (VT)	□ (VA)	[WA]	□ [WV]			□ [PR]		
Full N	lame: (Last na	ame first, if	individual	):										
Busir	ess or Resid	ence Addr	ess (Numb	er and Str	eet, City, S	State, Zip (	Code):							
Nam	of Associate	ed Broker o	or Dealer:				-							
	s in 'Which Pi Check "All S													☐ All States
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	T] [NE]	□ [NV]	□ [NH]	□ [NJ]	□ [NM]	□ [NY]		□ [ND]	□ [OH]		□ [OR]	□ [PA]		
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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND U	SE O	F PROCEEDS		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box [] and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$	<b>G</b>	\$	
	Equity	\$	29,126,500.02	\$	28,999,956.53
	□ Common ⊠ Preferred	-			
	Convertible Securities (including warrants)	\$		\$	
	Partnership Interests	\$	0	- <u></u>	0
	Other (Specify)	\$		\$	
	Total	\$	29,126,500.02	\$	28,999,956.53
	Answer also in Appendix, Column 3, if filing under ULOE.			-	
2.	Enter the number of accredited and non-accredited investors who have purchases securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number Investors		Aggregate Dollar Amount Of Purchases
	Accredited Investors		21	<u>\$</u>	28,999,956.53
	Non-accredited Investors		0	\$	0
	Total (for filings under Rule 504 only)	_	0	\$	0
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.				
	Type of Offering		Types of Security		Dollar Amount Sold
	Rule 505		N/A	<u>\$</u>	N/A_
	Regulation A		N/A	<u>\$</u>	N/A
	Rule 504		N/A	<u>\$</u>	N/A
	Total		N/A	<u>\$</u>	N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the secu ities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be give as subject to future contingencies. If the amount of an expenditure is not know, furnish as estimate and check the box to the left of the estimate.				
	Transfer Agent's Fee			\$	
	Printing and Engraving Costs			s	

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Legal Fees .....

Accounting Fees .....

Engineering Fees

Sale:: Commissions (specify finders' fees separately).....

Other Expenses (identify) \_\_\_\_\_\_\_

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Total .....

	C. OFFERING PRICE, NU	UMBER OF INVESTORS, EXPEN	SES AND	USE OF PROCEEDS		
4	b. Enter the difference between the aggregate offering Quest on 1 and total expenses furnished in response to the "adjusted gross proceeds to the issuer."	Part C - Question 4.a. This differ	ence is		<u>\$</u>	28,999,956.53
5	Indicate below the amount of the adjusted gross procee used for each of the purposes shown. If the amount for estimate and check the box to the left of the estimate. If the adjusted gross proceeds to the issuer set forth in restance.	r any purpose is not known, furnish The total of the payments listed mi	n an ust equal	Payments to Officers, Directors & Affiliates		Payments to Others
	Salaries and fees			\$	_ 🗆	\$
	Purchase of real estate			\$	_ 🗆	\$
	Purchase, rental or leasing and installation of ma	achinery and equipment		\$	_ 🗅	\$
	Construction or leasing of plant buildings and fac	cilities		\$	🗆	\$
	Acquisition of other businesses (including the va offering that may be used in exchange for the as	alue of securities involved in this ssets or securities of another issue	r	\$	_ 🗆	\$
	Repayment of indebtedness			\$	_ 🗆	\$
	Working capital		$\boxtimes$	\$	_ 🗵	\$ 28,999,956.53
	Other (specify):			\$	_ 🗆	\$
				\$	_ 🗆	\$
	Column Totals			<u>\$</u>	_ 🗆	\$
	Total payments Listed (column totals added)			⊠ <u>\$</u>	28,9	99,956.53
		D. FEDERAL SIGNATURE				
CO	nis issuer has duly caused this notice to be signed by the institutes an undertaking by the issuer to furnish to the U. I the issuer to any non-accredited investor pursuant to particular to the issuer to any non-accredited investor pursuant to particular to particular to particular to the issuer to any non-accredited investor pursuant to particular to the investor pursuant to the i	S. Securities and Exchange Comm	on. If this nission, u	notice is filed under Ru pon written request of its	le 505, the s staff, the	following signature information furnished
Iss	suer (Print or Type)	Signature		-	Date	
Tr	adeBeam Holdings, Inc.				August 20	), 2007
Na	ame of Signer (Print or Type)	Title of Signer (Print or Type)				
Gı	raham F. Napier	CEO				

## **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

1.		(d), (e) or (f) presently subject to any of the disqualification provision		Yes	No ⊠
		See Appendix, Column 5, for state response.			
2.	The undersigned issuer hereby undertakes to 239.500) at such times as required by state la	furnish to any state administrator of any state in which this notice is w.	filed, a notice	on Form D	(17 CFR
3.	The undersigned issuer hereby undertakes to	furnish to the state administrators, upon written request, information	furnished by	the issuer to	o offerees.
4.	The undersigned issuer represents that the iss Exemption (ULOE) of the state in which this no establishing that these conditions have been s	tuer is familiar with the conditions that must be satisfied to be entitle otice is filed and understands that the issuer claiming the availability atisfied.	d to the Unifo of this exem	orm limited O ption has the	Offering burden of
	s issuer has read this notification and knows the horized person.	contents to be true and has duly caused this notice to be signed on	its behalf by t	the undersig	ned duly
Iss	uer (Prin: or Type)	Signature	Date	<b>;</b>	
Tra	deBeam Holdings, Inc.	1	Aug	ust 20, 2007	,
Nai	ne of Signer (Print or Type)	Title of Signer (Print or Type)		<del></del>	

CEO

### Instruction:

Graham F. Napier

Print the names and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

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				AF	PENDIX					
1		 2	3			4		5		
	Intend to non-a nvestors	to sell ccredited s in State - Item 1)	Type of security and aggregate offering price offered in state (Part C – Item 1)		Type of investor and Amount purchased in State (Part C – Item 2)					
State	Yes	No	Series C Preferred Stock	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AK										
AZ										
AR										
CA		XX	Series C Preferred	11	\$7,711,912.19	N/A	N/A		XX	
СО										
CT										
DE								:		
DC		XX	Series C Preferred	3	\$9,893,645.28	N/A	N/A		XX	
FL										
GA									<u></u> .	
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LA										
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MD		xx	Series C Preferred	2	\$7,499,997.56	N/A	n/A		xx	
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MI										
MN										
MS	-						•			
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,				AP	PENDIX				
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1	2	2	3		5				
	to non-a	to sell ccredited s in State - Item 1)	Type of security and aggregate offering price offered in state (Part C – Item 1)	i	Type of investor and Amount purchased in State (Part C – Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MT	<u> </u>								
NE NV									
NH		ļ							
NJ									
NM	<u> </u>								
NY	-	XX	Series C Preferred	4	\$3,894,401.50	N/A	n/A		XX
NC									
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